

Firm Acquisition Request Form – Buyer

Firm Name Samet & Company PC

Contact Jay Kessler

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Could the seller keep their existing office/location(s), or will they need to physically relocate?

Keep

What are your primary reasons for a merger?

Expanding services

Geographic coverage

In addition to acquiring the business, will you retain the existing staff?

Yes

If yes, will you keep both the technical and the administrative staff, or only the technical staff?

Both

Are you only interested in acquiring retirement-minded practitioners?

No

Will you consider a deal with some cash up front, or do you intend to finance the transaction over time?

Up front